

Endowment Fund

Anonymous Alumni Scholarship Endowment Fund

Activity Report Date

7/1/01 - 6/30/02

Endowment Summary

This endowment was established in 2000 in response to The Duke Endowment challenge. Income is used to provide scholarship support for undergraduate students in Trinity College who are from either North Carolina or South Carolina at the time of enrollment. Awards are made in accordance with University guidelines then in effect.

For questions concerning this report, please contact:

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This report was co-produced by the
Duke University Development Office
and the Endowment Investment Office.
(9/1/2002)

Financial Summary

Principal as of 6/30/02	\$152,705.93
Income distributed	\$2,144.14
Market value (6/30/01)	\$92,171.49
Market value (6/30/02)	\$136,000.78
Gifts (6/30/02)	\$52,567.72

Activities Supported

2002/2003 Recipient

Norman R. Smith
Durham, North Carolina

Trinity Sophomore
Major: Chemistry with a Concentration in
Biochemistry
Minor: Latin

Endowment Management

Duke Management Company (DUMAC), a separate, non-profit support corporation of Duke University, manages the University's investment assets. For fiscal year ending June 30, 2002, the Long Term Pool (LTP) returned (3.8) percent. Over a three year period, the pool has an average return of 13.4 percent.

Further information about DUMAC is available upon request or at <http://www.dumac.duke.edu/>.